

ANNEX 1 – PLANS

Plan 1 – Study Area

Plan 2 – Comparison goods leakage to competing centres

Plan 3 – City of York retail hierarchy

Plan 4 – Local shopping gap analysis

Plan 5 – Clifton Moor comparison goods market share

Plan 6 – Monks Cross comparison goods market share

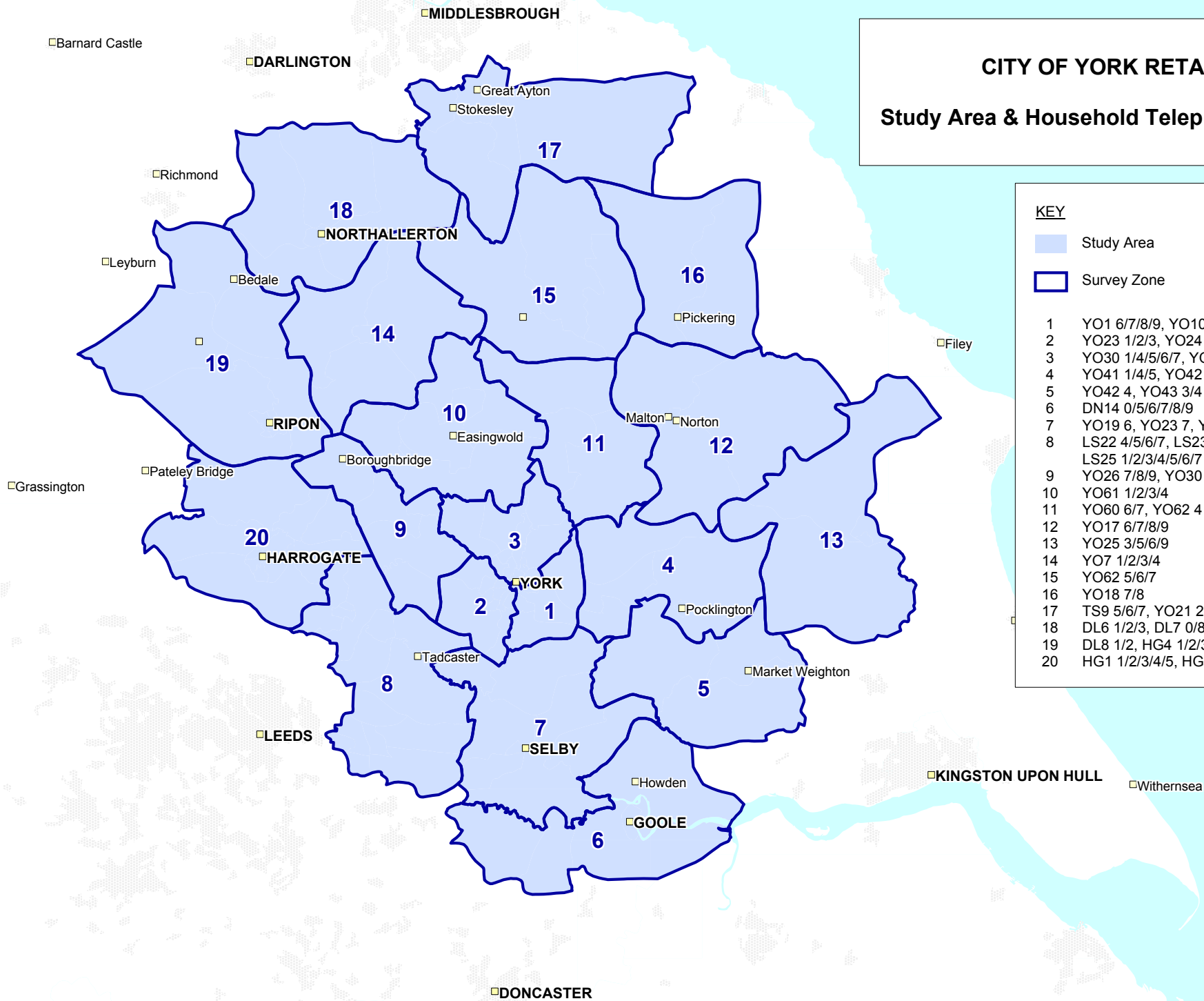
Plan 7 – Existing foodstore provision

Plan 8 – York comparison good market share

Plan 9 – Shopper catchment (in centre survey)

CITY OF YORK RETAIL STUDY

Study Area & Household Telephone Survey Zones



KEY

- Study Area
- Survey Zone

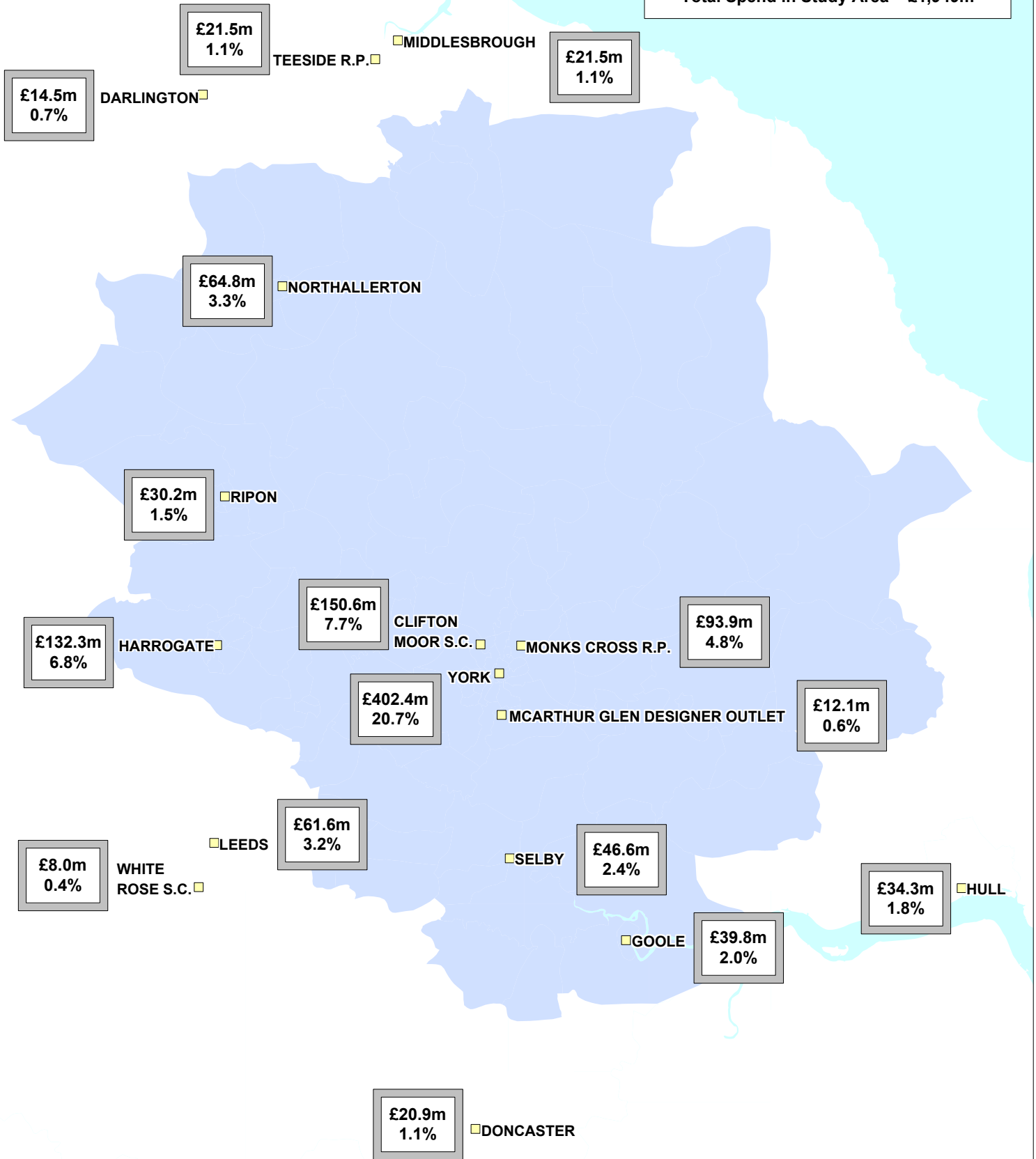
- 1 YO1 6/7/8/9, YO10 3/4/5, YO19 4/5
- 2 YO23 1/2/3, YO24 1/2/3/4, YO26 4/5/6
- 3 YO30 1/4/5/6/7, YO31 0/1/7/8/9, YO32 2/3/4/5/9
- 4 YO41 1/4/5, YO42 1/2
- 5 YO42 4, YO43 3/4
- 6 DN14 0/5/6/7/8/9
- 7 YO19 6, YO23 7, YO8 3/4/5/6/8/9
- 8 LS22 4/5/6/7, LS23 6/7, LS24 8/9, LS25 1/2/3/4/5/6/7
- 9 YO26 7/8/9, YO30 2, YO51 9
- 10 YO61 1/2/3/4
- 11 YO60 6/7, YO62 4
- 12 YO17 6/7/8/9
- 13 YO25 3/5/6/9
- 14 YO7 1/2/3/4
- 15 YO62 5/6/7
- 16 YO18 7/8
- 17 TS9 5/6/7, YO21 2
- 18 DL6 1/2/3, DL7 0/8/9
- 19 DL8 1/2, HG4 1/2/3/4/5
- 20 HG1 1/2/3/4/5, HG2 0/7/8/9, HG3 1/2/3, HG5 0/8/9,



CITY OF YORK RETAIL STUDY

Comparison Goods Expenditure Flows to Competing Centres

Total Spend in Study Area = £1,949m

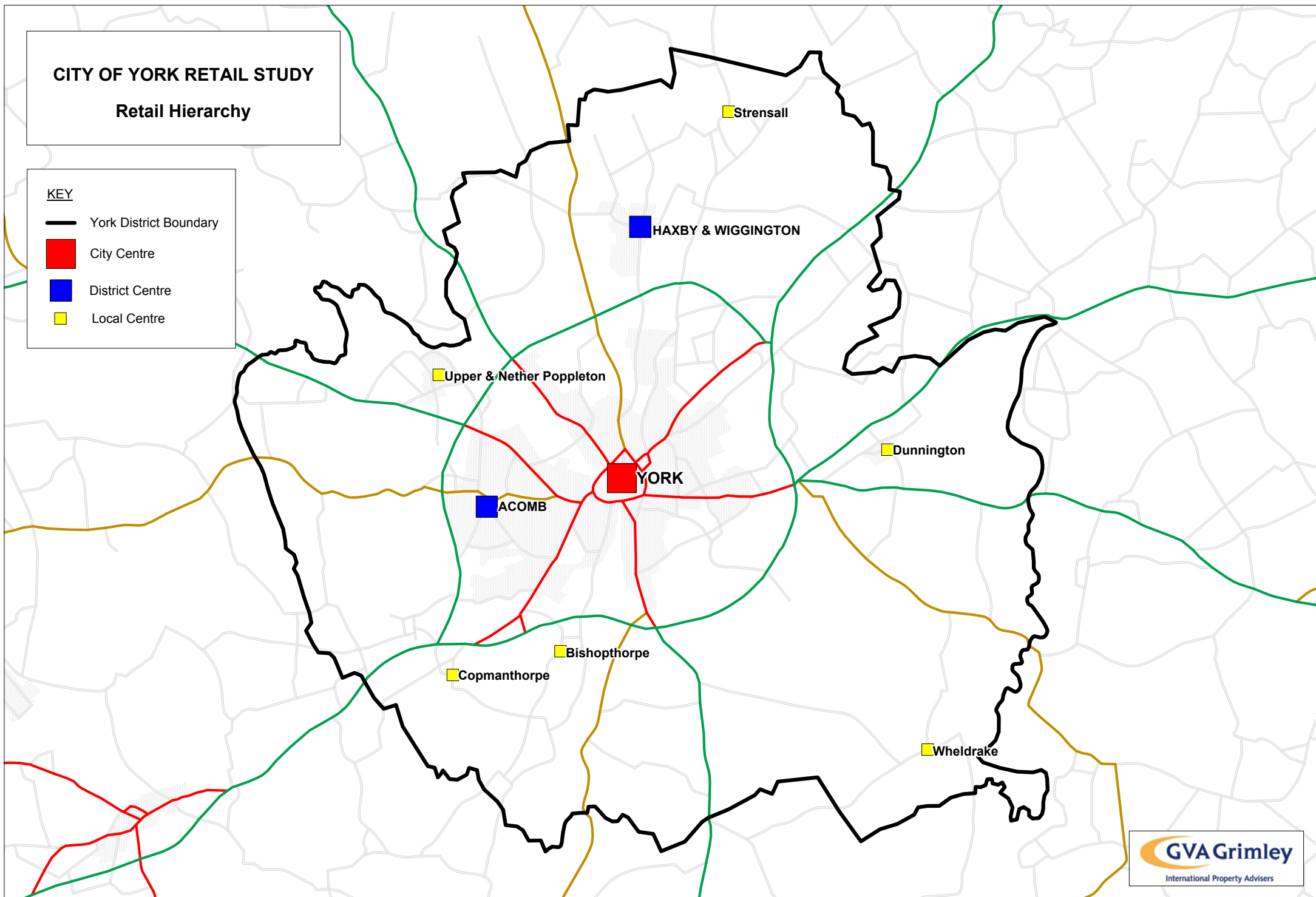


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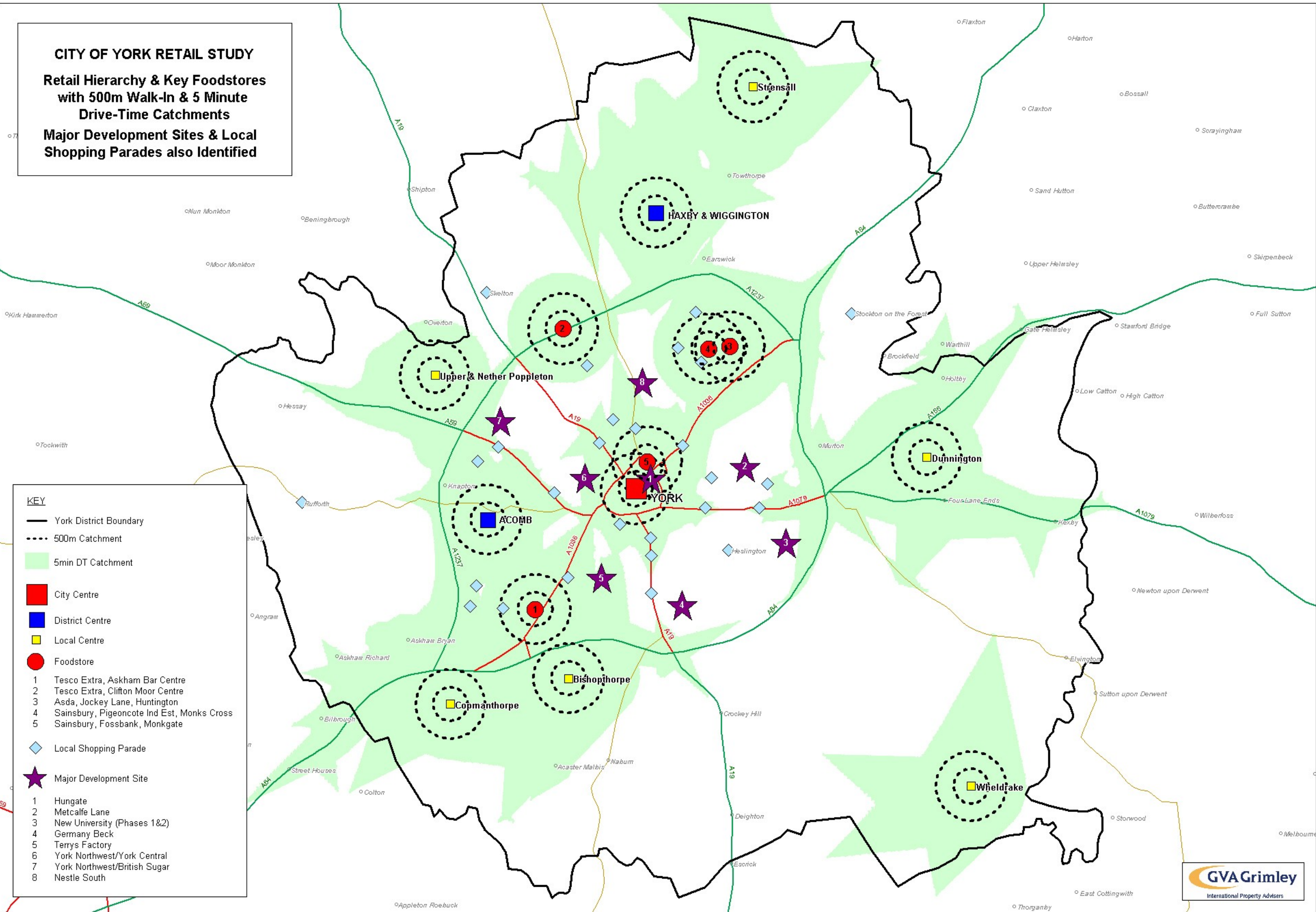
Retail Hierarchy

KEY

- York District Boundary
- City Centre
- District Centre
- Local Centre



CITY OF YORK RETAIL STUDY
Retail Hierarchy & Key Foodstores
with 500m Walk-In & 5 Minute
Drive-Time Catchments
Major Development Sites & Local
Shopping Parades also Identified

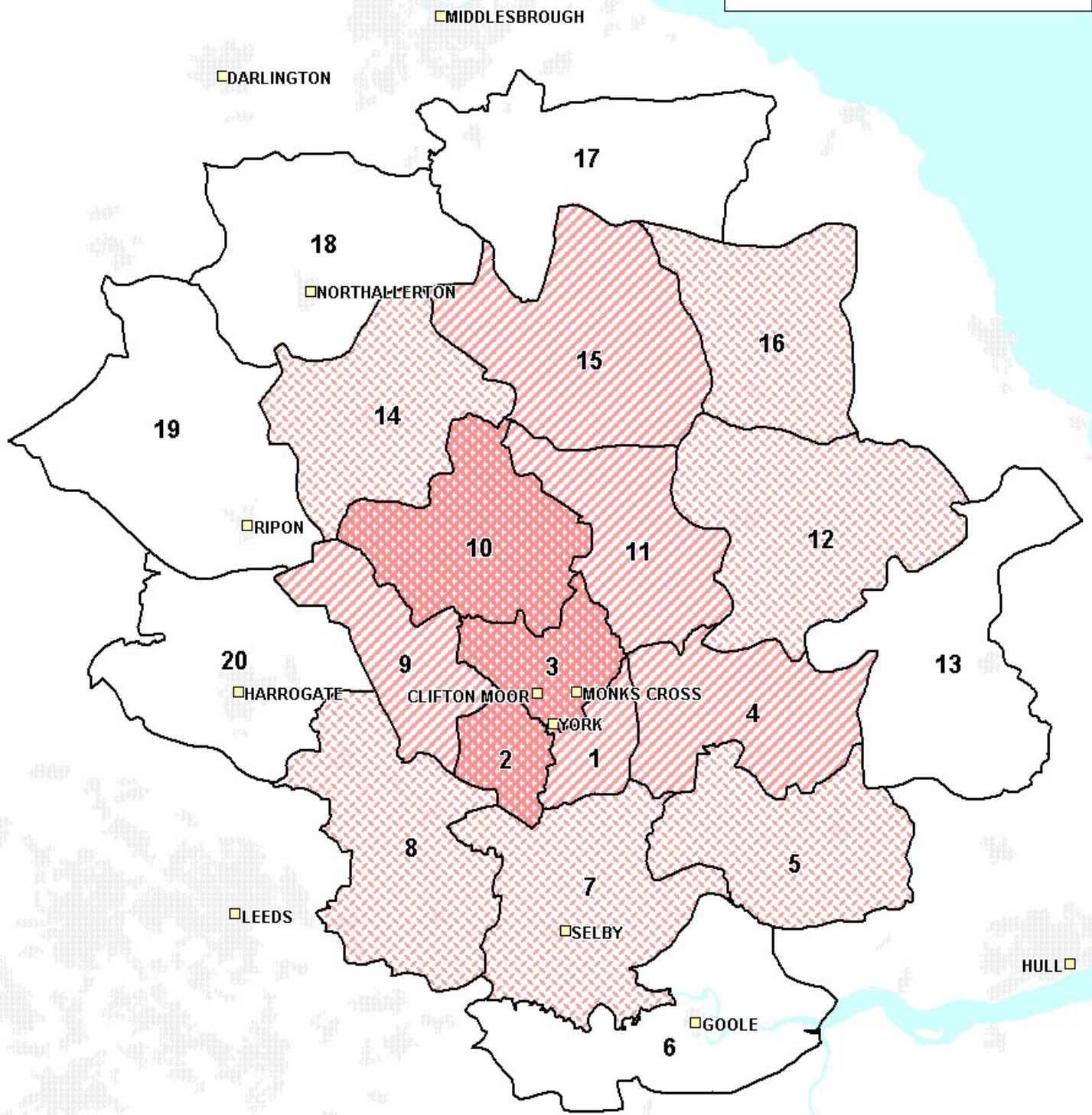


- KEY**
- York District Boundary
 - 500m Catchment
 - 5min DT Catchment
 - City Centre
 - District Centre
 - Local Centre
 - Foodstore
 - 1 Tesco Extra, Askham Bar Centre
 - 2 Tesco Extra, Clifton Moor Centre
 - 3 Asda, Jockey Lane, Huntington
 - 4 Sainsbury, Pigeoncote Ind Est, Monks Cross
 - 5 Sainsbury, Fossbank, Monkgate
 - Local Shopping Parade
 - Major Development Site
 - 1 Hungate
 - 2 Metcalfe Lane
 - 3 New University (Phases 1&2)
 - 4 Germany Beck
 - 5 Terrys Factory
 - 6 York Northwest/York Central
 - 7 York Northwest/British Sugar
 - 8 Nestle South



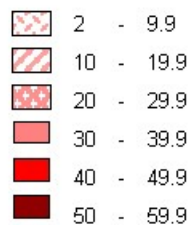
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Clifton Moore Comparison Goods Market Share



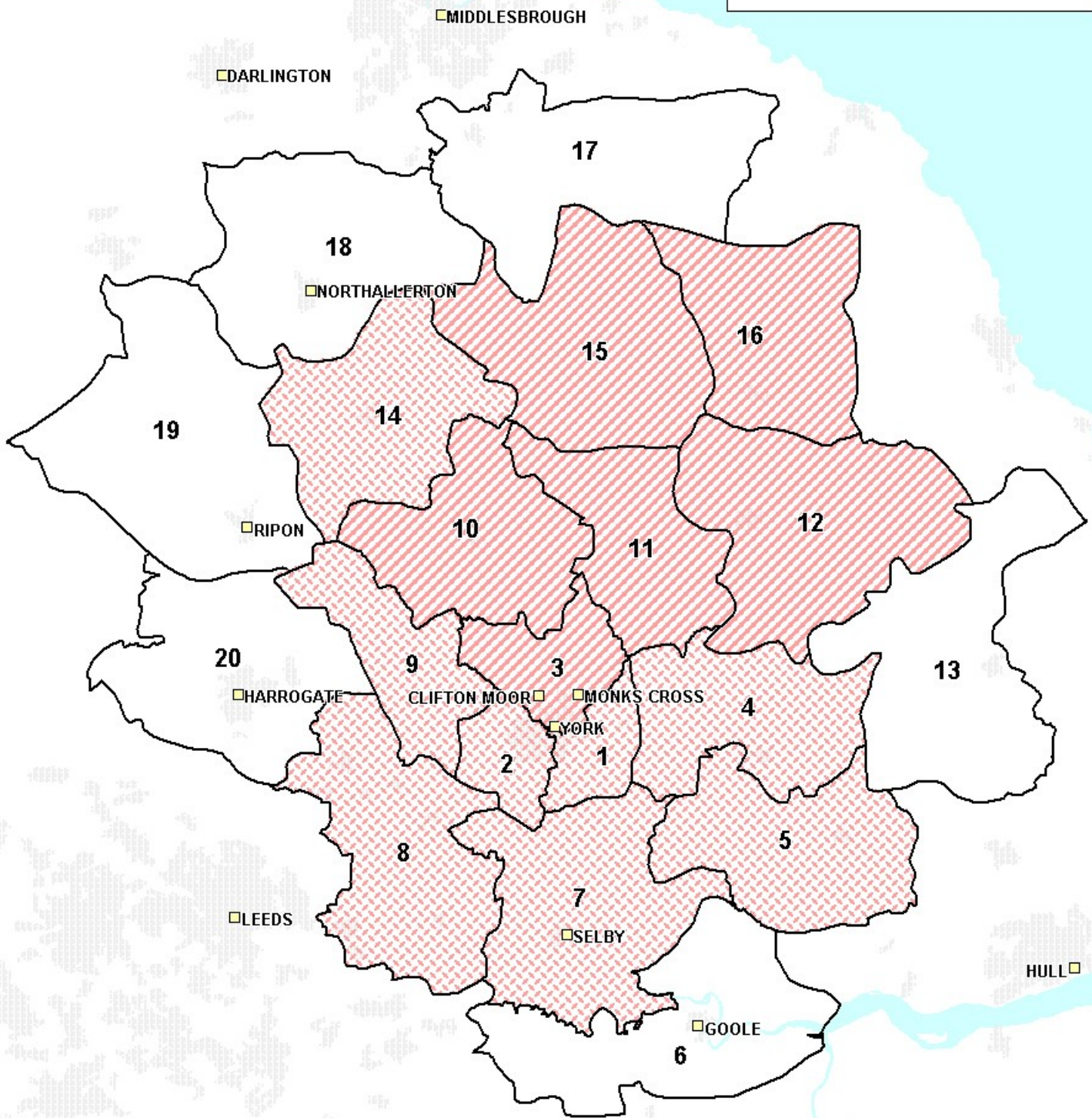
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Comparison Goods Market Share (%)



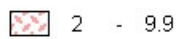


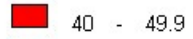

CITY OF YORK RETAIL STUDY

Monks Cross Comparison Goods Market Share



KEY

Comparison Goods Market Share (%)

-  2 - 9.9
-  10 - 19.9
-  20 - 29.9
-  30 - 39.9
-  40 - 49.9
-  50 - 59.9



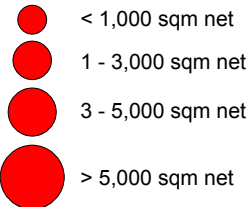
CITY OF YORK RETAIL STUDY

Existing Foodstore Provision

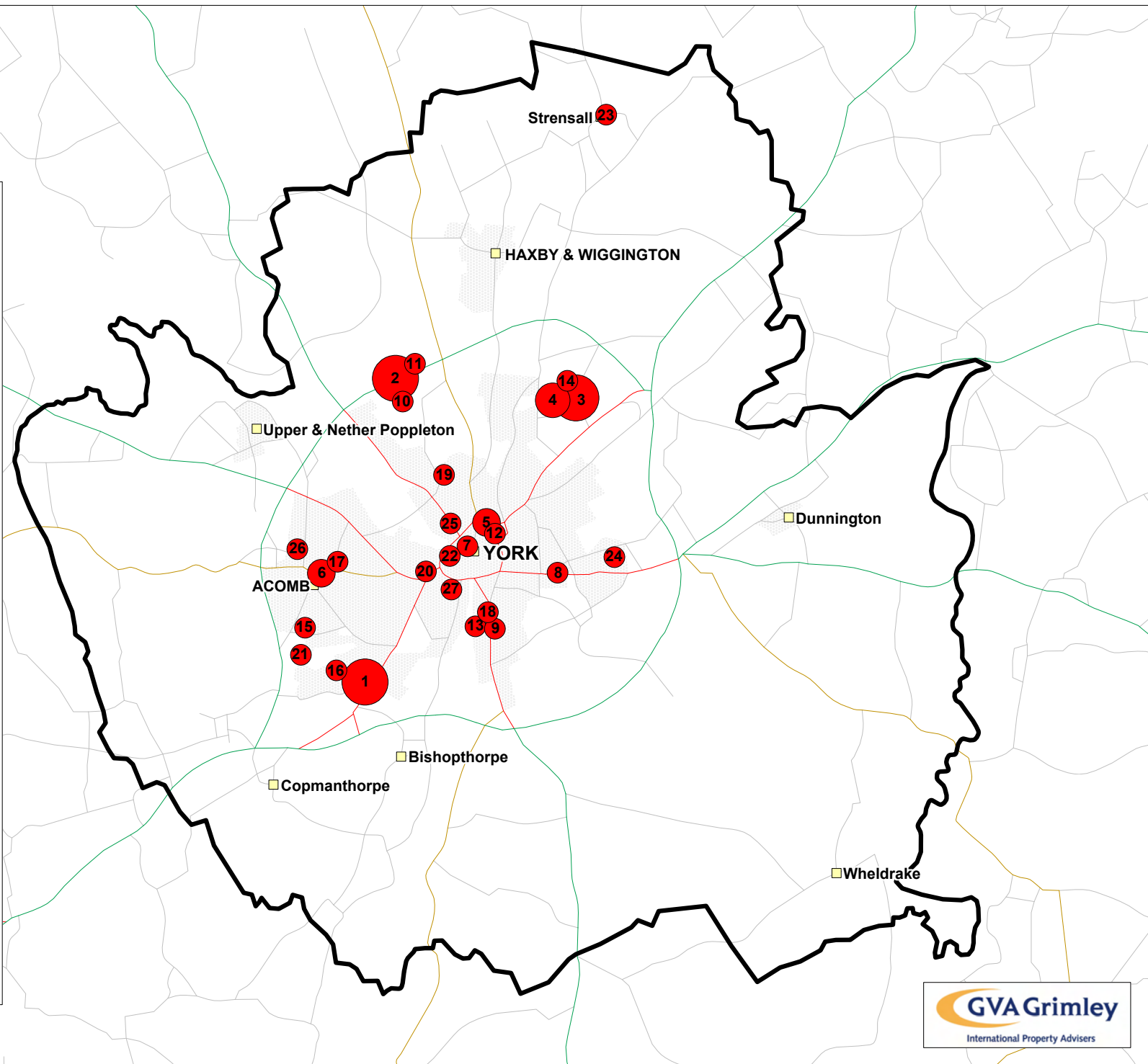
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— York District Boundary

Foodstores

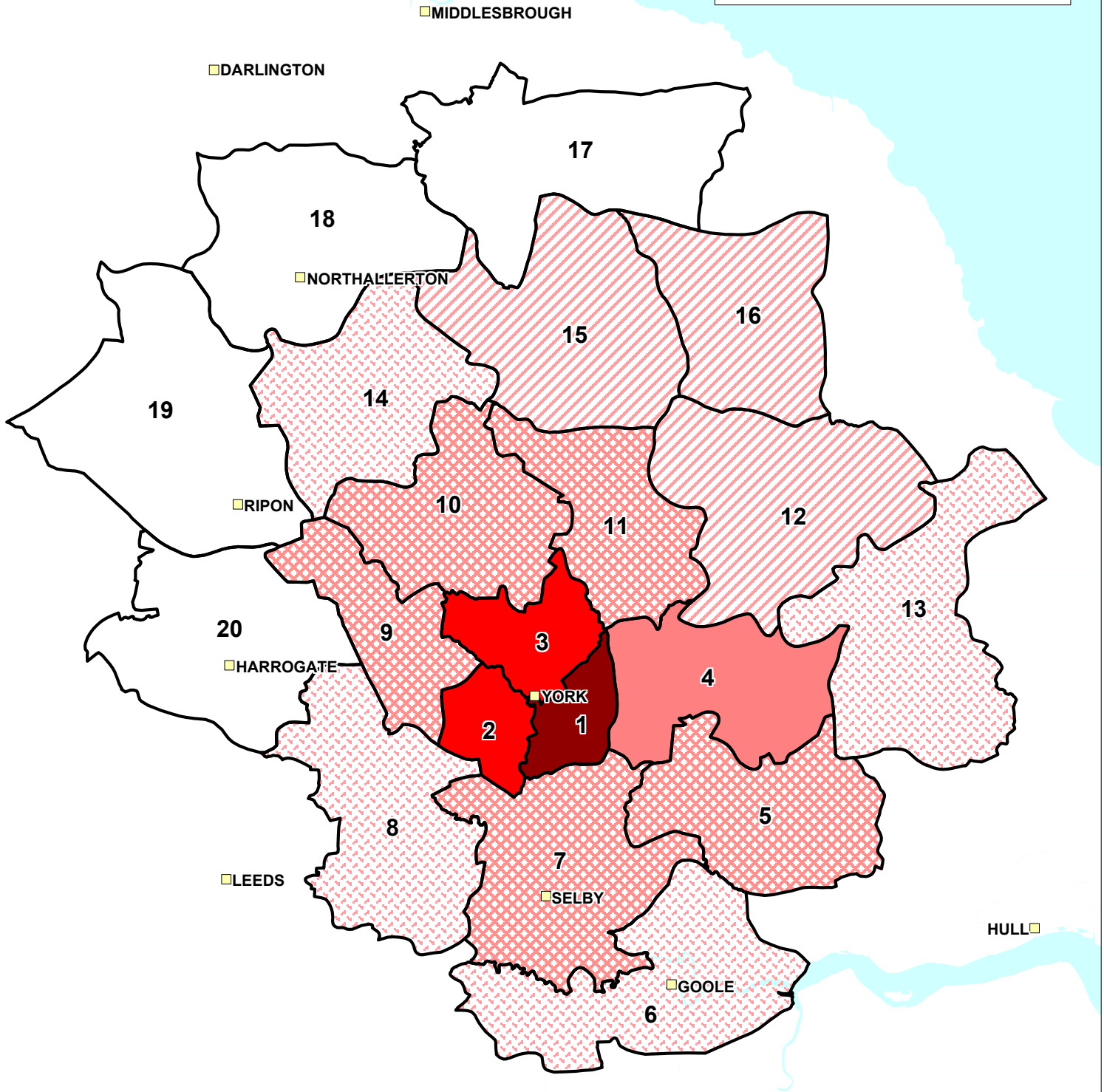


- 1 Tesco Extra, Askham Bar Centre
- 2 Tesco Extra, Clifton Moor Centre
- 3 Asda, Jockey Lane, Huntington
- 4 Sainsbury, Pigeoncote Ind Est, Monks Cross
- 5 Sainsbury, Fossbank, Monkgate
- 6 Morrisons, Front Street, Acomb
- 7 Marks & Spencer, 9 The Pavement
- 8 Kwik Save, Hull Road
- 9 Aldi, Fulford Road
- 10 Kwik Save, Oakdale Rd, Clifton Common
- 11 Netto, Clifton Moor Centre
- 12 Netto, Layerthorpe
- 13 Iceland, Fulford Road
- 14 Simply Food, Monks Cross
- 15 Somerfield, Beagle Ridge Dr, Foxwood Lane
- 16 Jacksons, Moorcroft Rd, Woodthorpe
- 17 Farmfoods, Front St, Acomb
- 18 Jacksons, Fulford Road
- 19 Jacksons, Burton Stone Lane
- 20 Jacksons, Blossom Street
- 21 Tesco Express, Acomb Wood Shopping C.
- 22 Budgens, Micklegate
- 23 Tesco Express, The Village, Strensall
- 24 Jacksons, Farndale Ave, Osbaldwick
- 25 Jacksons Clifton House, Bootham
- 26 Jacksons, Beckfield Lane, Acomb
- 27 Jacksons, Scarcroft Road



CITY OF YORK RETAIL STUDY

York Comparison Goods Market Share



KEY

Comparison Goods Market Share (%)


2 - 9.9
10 - 19.9
20 - 29.9
30 - 39.9
40 - 49.9
50 - 59.9




CITY OF YORK RETAIL STUDY

Shopper Catchment (In-Centre Survey)

KEY

 Survey Zone

 Home Location of York Shopper

Proportion of York shoppers coming from within the Survey Area = 66%

